



WEDNESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	37531.98	-141.32	-0.38%
Nifty 50	11126.4	-48.4	-0.43%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	36.66	-1.45
HDFCBANK	55.93	0.22
ICICIBK	11.67	-0.68
INFY	11.12	-1.51
TATA MOTOR	8.12	-2.05
WIPRO	3.65	0

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-494
DII's Eq (Provisional)	905
FIIs Index Future	611
FIIs Index Options	767
FIIs Stock Future	385
FIIs Stock Options	-39

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	70.9763
EURO	77.9282
YEN 100	66.4100
GBP	87.4182

TOP STORY

- **DHFL:** Leading depository CDSL has frozen shareholding of the promoters of debt-ridden mortgage lender DHFL due to delay in announcement of the company's financial earnings, PTI reported.
- **Aurobindo Pharma:** USFDA concluded inspection of Unit 7 of the manufacturing facility with 7 observations.
- **SJVN:** The government shelved a proposal to sell the company's stake to NTPC for now.
- **Tata Motors:** JLR's July-September retail sales fall 0.7 percent to 1.28 lakh units YoY.
- **Titan:** Q2 jewellery retail sales grow 7 percent, but revenues as per financials declined 2 percent YoY substantially due to the adverse impact of the hedges matured during the quarter.
- **TCS:** Pandora partners with TCS for its digital transformation.
- **NMDC:** The company said it is considering raising funds through the debt market. The board of directors will meet on October 11 to consider this.
- **Talwalkars Healthclubs:** Company defaulted of Rs 2.38 crore towards interest and principal of Rs 25 crore of loan taken from Lakshmi Vilas Bank

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26164.04	-313.96	-1.19%
NASDAQ	7823.78	-132.52	-1.67%
NIKKEI	21442.98	-144.8	-0.67%
HANG SENG	25844.22	-49.18	-0.19%
SGX NIFTY	11138.50	41.50	0.37%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	52.44	-0.36%
NATURAL GAS	2.295	0.31%
GOLD	1510.9	0.47%
SILVER	17.795	0.54%
COPPER	2.5715	0.12%

WORLD EVENTS

USD : Fed Chair Powell Speaks

RESULTS TODAY

NO IMP RESULTS



NIFTY CHART



MARKET COMMENTARY

The barometer index, the BSE Sensex, fell 141.33 points or 0.38% to 37,531.98. The Nifty 50 index fell 48.35 points or 0.43% to 11,126.40.

Domestic stock markets will remain closed on Tuesday, 8 October 2019, on account of Dussehra.

The market breadth was tilted in favour of sellers. On the BSE, 892 shares rose and 1629 shares fell. A total of 230 shares remain unchanged.

The broader market was under pressure. The S&P BSE Small-Cap index fell 0.24%. The S&P BSE Mid-Cap index fell 0.75%.

Nifty likely to trade in the range of 11050-11350

MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	11158	11081	11037	10960	11203	11279	11324
USDINR	71.220	71.220	71.220	71.220	71.220	71.220	71.220



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BCP	SIDDHARTH CHIMANLAL SHAH	B	340,000	9.02
SSPNFIN	SANDESH ASHOK NANDODE	S	12,000	62.75
ARIHANTINS	ANJALI SANDIPKUMAR KAMDAR	S	80,000	6.95
ARIHANTINS	DHAVAL VIPULBHAI SHAH	B	104,000	6.93
DARJEELING	JAYESH CHHANALAL SHAH (HUF)	B	24,750	78.81

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CKPLEISURE	NIKHILSATISH PORE	SELL	92000	4.8
HEXATRADEX	KEMNAY INVESTMENT FUND LIMITED	BUY	377189	6.3
LEXUS	RISHI KAJARIA & SONS(HUF)	BUY	100000	13.3
SHIVAUM	VINOD HARILALJHAVERI	BUY	168000	44.5
HEXATRADEX	ERISKA INVESTMENT FUND LTD	SELL	466086	6.3

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	395	390	385	396	400	406
ASIAN PAINT	1725	1714	1704	1729	1739	1754
AXIS BANK	673	656	639	669	686	699
BAJAJ-AUTO	2892	2865	2837	2882	2910	2928
BAJAJ FINSV	8220	8155	8090	8255	8320	8420
BAJ FINANCE	3901	3827	3754	3893	3966	4032
BHARTIARTL	342	337	332	342	347	351
BPCL	491	475	459	491	507	523
BRITANNIA	2953	2880	2807	2925	2998	3042
CIPLA	408	403	397	411	417	426
COALINDIA	184	182	180	185	187	190
DRREDDY	2616	2580	2544	2613	2649	2681
EICHERMOT	18001	17719	17438	17936	18218	18435
GAIL	130	129	127	131	132	134
GRASIM	649	637	625	646	658	666
HCLTECH	1074	1065	1056	1078	1087	1100
HDFC	1969	1956	1943	1976	1990	2010
HDFC BANK	1187	1172	1157	1196	1211	1235
HEROMOTOCO	2674	2626	2577	2655	2703	2732
HINDALCO	182	181	179	183	185	187
HINDUNILVR	1940	1924	1908	1944	1959	1979
IBULHSGFIN	234	216	198	232	250	266
ICICIBANK	416	411	405	417	423	429
INDUSINDBK	1241	1212	1183	1244	1273	1305
INFRATEL	246	244	243	246	248	250
INFY	790	783	777	793	799	808
IOC	149	147	145	149	151	153
ITC	252	249	246	254	256	261
JSWSTEEL	208	205	201	210	214	219
KOTAK BANK	1556	1539	1522	1566	1583	1610
LT	1398	1376	1355	1403	1424	1451
M&M	553	545	538	554	562	571
MARUTI	6630	6559	6488	6629	6700	6770
NTPC	116	114	113	116	118	119
ONGC	127	125	123	127	129	132
POWERGRID	197	195	193	196	198	199
RELIANCE	0	0	0	0	0	0
SBIN	249	246	243	250	253	256
SUNPHARMA	380	372	365	380	388	395
TATAMOTORS	118	116	114	118	120	122
TATASTEEL	325	319	314	329	334	344
TCS	2048	2028	2008	2061	2081	2115
TECHM	705	698	691	707	714	724
TITAN	1259	1245	1231	1255	1269	1280
ULTRACEMCO	3870	3813	3755	3911	3968	4067
UPL	581	574	567	583	590	600
VEDL	143	141	139	143	145	147
WIPRO	237	235	232	239	241	245
YES BANK	46	43	41	45	47	49
ZEEL	252	218	184	237	271	290



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip)w.e.f. OCT 7,2019

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. OCT 7, 2019

NSE Circular: [Pre-open Call Auction Session for Century Textiles & Industries Limited \(CENTURYTEX\) - Scheme of Arrangement \(pdf\)](#) OCT 7, 2019

NSE Circular: [Transfer of trading in securities out of Trade for Trade segment \(pdf\)](#) OCT 7, 2019

BOARD MEETINGS/ CORPORATE ACTION

[illegible]

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1485/\$1465 & Resistance = \$1526/\$1549.**
- **Crude oil range (WTI)->\$47 to \$57.**
- **U.S. Futures Fall as Tit-for-Tat Trade War Continues:** - U.S. futures tumbled on Tuesday, as the prospects of any sort of detente between the U.S. and China this week faded, and the EU and U.K. lurched further toward a disorderly 'Hard Brexit'.
- **Pound Falls on Brexit Budget Report; Turkish Lira Recovers:** - The British pound headed lower again in early trade on Tuesday after a warning that a Hard Brexit could deliver a 100-billion pound blow to public finances. A report by the Institute for Fiscal Studies think-tank concluded that the budget deficit could rise to 4 percent of gross domestic product if the U.K. leaves the European Union without a transitional agreement, as Prime Minister Boris Johnson is currently threatening to do. There is little sign of the EU accepting the U.K.'s latest proposals on changes to the existing Withdrawal Agreement in time for a new agreement to be finalized at next week's summit.
- **Gold prices get a boost as China-U.S. trade-deal uncertainty grows:** - Gold prices headed higher early Tuesday, as doubts about a near-term resolution between the world's largest economies hurt demand for assets perceived as risky and fed appetite for haven assets, including bullion.
- **Oil lower as traders await U.S.-China trade talks:** - Oil futures gave up early gains to turn lower Tuesday as traders kept tabs on developments ahead of U.S.-China trade talks due later this week, which could shape expectations around demand for crude.

TRENDS & OUTLOOK – DATE: 09-OCT- 2019

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	37966	38221	38490	38755	38975
SILVER	44170	44955	45790	47230	48150

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	430	434	438	443	447
ZINC	175.70	178.20	181.15	183.65	186.90
LEAD	151.45	154.30	156.70	159.50	162.70
NICKEL	1210	1230	1251	1274	1296

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3490	3600	3721	3839	3940
NATURAL GAS	156	160	163	167	171

DATA TALKS : TODAY'S ECONOMIC DATA :

Eurogroup Meetings, Final Wholesale Inventories m/m, JOLTS Job Openings, Crude Oil Inventories, Fed Chair Powell Speaks, FOMC Member George Speaks, 10-y Bond Auction, FOMC Meeting Minutes.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
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Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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